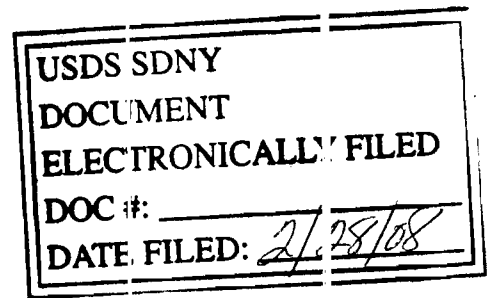


Lawrence H. Cooke, II
VENABLE LLP
The Chrysler Building
405 Lexington Avenue
The Fifty-Sixth Floor
New York, New York 10174
Telephone: (212) 307-5500
Facsimile: (212) 307-5598
Attorneys for Defendant Darryl A. Goldstein



**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	
Plaintiff,	:	
	:	
v.	:	No. 07-cv-11275 (JGK/JCF)
	:	
DARRYL A. GOLDSTEIN and	:	
CHRISTOPHER L. O'DONNELL,	:	
	:	
Defendants.	:	
-----	X	


**PROPOSED ORDER GRANTING MOTION FOR
PRO HAC VICE ADMISSION OF WINIFRED M. WEITSEN, ESQ.**

This matter having come before the court on the application of Winifred M. Weitsen, counsel for Darryl A. Goldstein, to practice before this Court *pro hac vice*, in representing Defendant Darryl A. Goldstein, and the Court having reviewed these pleadings and being fully advised thereon:

IT IS HEREBY ORDERED that motion should be and hereby is GRANTED, and Winifred M. Weitsen is hereby admitted *pro hac vice* before this Court on this matter.

SO ORDERED.

Dated: February 27, 2008.



The Honorable John G. Koeltl
UNITED STATES DISTRICT JUDGE